

7 April 2011  
ASX ANNOUNCEMENT

## Share Consolidation

The Company advises the following summary of the securities on issue post the 50 to 1 consolidation pursuant to shareholder approval at a recent General Meeting.

**Quoted:**

MBT - Ordinary Fully Paid – 5,727,179 (Post Consolidation)

**Unquoted:**

MBTAI - Performance Rights - 158,810 (Post Consolidation)

MBTAK - Warrants expiring 01 May 2014 - 1,995,009 (Post Consolidation) and Exercise price - \$15.00 (Post Consolidation)

MBTAM - Options expiring 30 June 2011 - 70,000 (Post Consolidation) and Exercise price - \$8.50 (Post Consolidation)

MBTAO - Warrants expiring 28 April 2014 - 1,000,000 (Post Consolidation) and Exercise price - \$15.00 (Post Consolidation)

MBTAS - 4 % Unsecured Redeemable Notes maturing 16 May 2012 - 935,579 (Post Consolidation. Shareholders should note that, as previously announced, an exchange offer as approved by shareholders is currently being finalised. The result of the exchange offer once completed, will extend the maturity date of the majority of these units to 16 May 2014. Full details of the exchange offer are set out in prior announcements.

MBTAY - Options expiring 31 July 2011 - 7,315 (Post Consolidation) and Exercise price - \$50.00 (Post Consolidation)

For more information and a copy of this announcement, please visit: [www.missionnewenergy.com](http://www.missionnewenergy.com) or contact:

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