

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO  
RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934

For the month of October 2011

Commission File Number: 001-35022

**Mission NewEnergy Limited**

(Translation of registrant's name into English)

**Unit 4, 97 Hector Street West  
Osborne Park, Western Australia 6017  
Australia**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**Mission NewEnergy Limited**

By: /s/ Guy Burnett

\_\_\_\_\_  
Name: Guy Burnett

Title: Chief Financial Officer and Company Secretary

Date: October 26, 2011

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**EXHIBIT INDEX**

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated October 26, 2011, announcing first quarter fiscal 2012 financial results to be reported on November 9, 2011
99.2	Appendix 4C

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26 October 2011  
ASX ANNOUNCEMENT

### **Mission NewEnergy to Report First Quarter Fiscal 2012 Financial Results on Wednesday, November 9, 2011**

**Mission NewEnergy Limited (NASDAQ: MNEL, ASX:MBT)**, a global provider of environmentally sustainable biofuels, today announced that the Company will report financial results for the first quarter of fiscal 2012 ended September 30, 2011, after market close on Wednesday, November 9, 2011. The Company will host a conference call to discuss these results at:

- 5:00 p.m. USA Eastern Standard Time on Wednesday, November 9, 2011
- 5:00 am Western Australia Standard Time, Thursday, November 10, 2011

Mission participants will include Nathan Mahalingam, Chief Executive Officer, Guy Burnett, Chief Financial Officer and James Garton, Head of Corporate Finance.

To participate in the conference call, please dial 888-338-8373 (U.S.), +1 973-872-3000 (international), or 1800-637-926 (Australia) and reference the conference ID access code 22294328. The presentation will also be available via a live webcast at <http://investor.shareholder.com/media/eventdetail.cfm?eventid=104641&CompanyID=AMDA-G9CX6&e=1&mediaKey=E44FB7072A8E5944B967BD47573ED364>.

A replay of the webcast will be available in the investor centre section of the Company's website at [www.missionnewenergy.com](http://www.missionnewenergy.com), approximately two hours after the conclusion of the call and remain available for approximately 60 calendar days.

- Announcement ends -

#### **About Mission NewEnergy**

Mission NewEnergy Limited is a global provider of sustainable, renewable energy. Operating in Asia, India, Australia, Europe and North America, Mission NewEnergy is a biodiesel producer and one of the world's largest Jatropha plantation companies. At full capacity we can produce 105 million gallons of biodiesel and have over 194,000 acres of plantation representing a sustainable non-edible oil supply of an estimated 22 million barrels. Jatropha Curcas, an inedible biofuel feedstock, is being cultivated by Mission's contract farmers on marginal lands. Through the realization of Jatropha by-product value, Mission is working towards a zero cost of sustainable non-edible fuel source.

For more information and a copy of this announcement, please visit [www.missionnewenergy.com](http://www.missionnewenergy.com) or contact:

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Appendix 4C  
Quarterly report for entities  
Admitted on the basis of commitments

Rule 4.7B

**Appendix 4C**  
**Quarterly report**  
**For entities admitted**  
**On the basis of commitments**

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

Mission New Energy Limited

ABN

63 117 065 719

Quarter ended ("current quarter")

30 Sept 2011

**Consolidated statement of cash flows**

Cash flows related to operating activities	Current quarter	Year to date (3
	\$A'000	months)
		\$A'000
1.1 Receipts from customers	10,749	10,749
1.2 Payments for (a) staff costs	(1,082)	(1,082)
(b) advertising and marketing	-	-
(c) research and development	(41)	(41)
(d) leased assets	(44)	(44)
(e) other working capital	(7,624)	(7,624)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	98	98
1.5 Interest and other costs of finance paid	(100)	(100)
1.6 Income taxes paid	(1)	(1)
1.7 Other (provide details if material)	-	-
<b>Net operating cash flows</b>	<b>1,955</b>	<b>1,955</b>

+ See chapter 19 for defined terms.

Appendix 4C  
Quarterly report for entities  
Admitted on the basis of commitments

	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	1,955	1,955
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(276)	(276)
(e) other non-current assets	(23)	(23)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (Investments in mutual funds and deposits placed as security for performance bonds)	-	-
	(299)	(299)
<b>Net investing cash flows</b>		
1.14 <b>Total operating and investing cash flows</b>	<b>1,656</b>	<b>1,656</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds/(Costs) related to issues of shares	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(5,118)	(5,118)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
<b>Net financing cash flows</b>	<b>(5,118)</b>	<b>(5,118)</b>
<b>Net increase (decrease) in cash held</b>	<b>(3,462)</b>	<b>(3,462)</b>
1.21 Cash at beginning of quarter/year to date	15,761	15,761
1.22 Exchange rate adjustments to item 1.20	407	407
1.23 <b>Cash at end of quarter</b>	<b>12,706</b>	<b>12,706</b>

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

	Current quarter \$A'000
Wages	205
Consulting fee	-

**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	Nil
1.25 Aggregate amount of loans to the parties included in item 1.11	Nil

1.26 Explanation necessary for an understanding of the transactions

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	2,424	2,424
3.2 Credit standby arrangements	0	0

+ See chapter 19 for defined terms.

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	10,622	10,622
4.2 Deposits at call	2,084	2,084
4.3 Bank overdraft	-	-
4.4 Other (Short-term deposit and security deposits)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>12,706</b>	<b>12,706</b>

### Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

### Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~does not~~\* (delete one) give a true and fair view of the matters disclosed.



Sign here: ..... Date: ...26 Oct 2011.....  
 (Director/Company secretary)

+ See chapter 19 for defined terms.

Print name: Guy Burnett.....

### Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* applies to this report except for the paragraphs of the Standard set out below.
  - 6.2 - reconciliation of cash flows arising from operating activities to Operating profit or loss
  - 9.2 - itemised disclosure relating to acquisitions
  - 9.4 - itemised disclosure relating to disposals
  - 12.1(a) - policy for classification of cash items
  - 12.3 - disclosure of restrictions on use of cash
  - 13.1 - comparative information
3. Accounting Standards. ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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+ See chapter 19 for defined terms.